



LISTED COMPANY
CNPJ/ME: 14.110.585/0001-07
NIRE: 35.300.616.316

Méliuz becomes the first Bitcoin Treasury Company in Brazil and announces acquisition of US\$ 28.4 million in Bitcoin

Méliuz S.A. (B3: CASH3) ("Company"), informs that, in continuity with the Material Fact disclosed on April 14, 2025, its shareholders approved at the Extraordinary General Meeting held today, May 15, 2025, the amendment of the Company's corporate purpose to include, in addition to the activities currently carried out, the possibility of making investments in Bitcoin as part of its business strategy. Therefore, with the broad approval of its shareholders, Méliuz has become the first Bitcoin Treasury Company in Brazil and Latin America.

In its first act as a Bitcoin Treasury Company, the Company reports that it has acquired 274.52 bitcoin for approximately US\$ 28.4 million at an average price of US\$ 103,604.07 per bitcoin.

With the first purchase made in March of this year, the Company already has 320.25 bitcoins in its possession, acquired at an average price of US\$ 101,703.80 per bitcoin.

A Bitcoin Treasury Company's main mission is to accumulate Bitcoin in an accretive way for shareholders, using its cash generation and corporate and capital market structures to increase exposure to the asset over time. Rather than just allocating part of its cash to Bitcoin as a hedge against inflation or currency devaluation, the Company has repositioned its purpose to act by maximizing the amount of Bitcoin per share.

São Bernardo do Campo, May 15, 2025.

Marcio Loures Penna
Investors Relations and Corporate Governance Officer